







# Indicators of Growth



#### Communities

- volunteerism,
- housing stock,
- poverty,
- capacity



#### **Demographics**

- human capital,
- health,
- education,
- population (immigration, replacement, engagement)



#### **Economy**

- GDP,
- · employment,
- income,
- private investment



#### **Environment**

- size of green economy,
- water & air quality,
- investments in R&D & conservation



#### **Indigenous**

- inclusion
- collaboration,
- · shared decision making
- local control



#### Infrastructure

- age,
- quantity,
- quality, impact (build and operate)

## Enhancing Data Usage

#### Baseline setting:

• Ontario, Northern Ontario, NE/NW, Census Districts, Communities (CSDs)

#### Data education:

- Labour Market 101
- Northbynumbers.ca "how to"
- No.communityaccounts.ca "how to"

#### Usage Assessment - Northern Directions

- Concordance analysis of community strategic plans
- Alignment with internal capacity
- Alignment with external realities



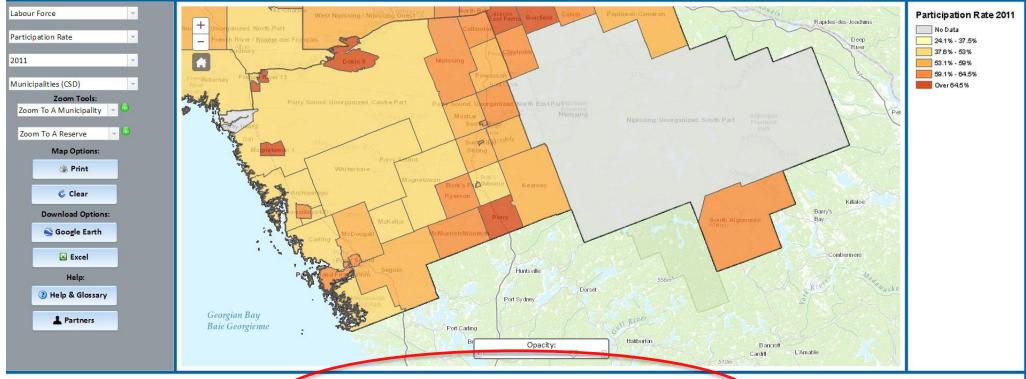




#### Any suggestions for other measures?







Do you have feedback or data suggestions? If so click here!

Disclaimer: These maps are provided on an "as-is basis" for informational purposes only. Te information displayed in these maps may not be accurate and may be out of date. The Northern Policy Institute and the Sault Ste. Marie Innovation Centre assume no responsibility or liability or any consequences resulting from any use made of these maps or information provided.

Data sources: Statistics Ganada - Census of Canada 2001: census of Canada 2011: and the National Household Survey of 2011.













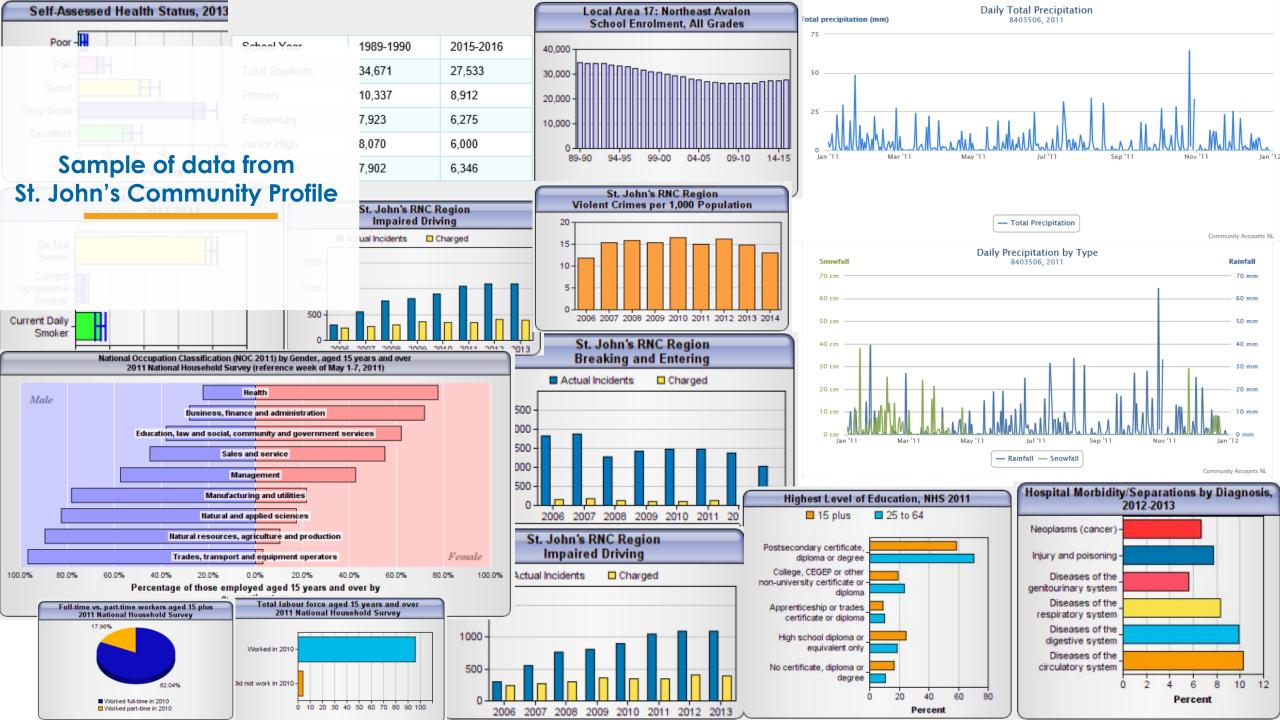




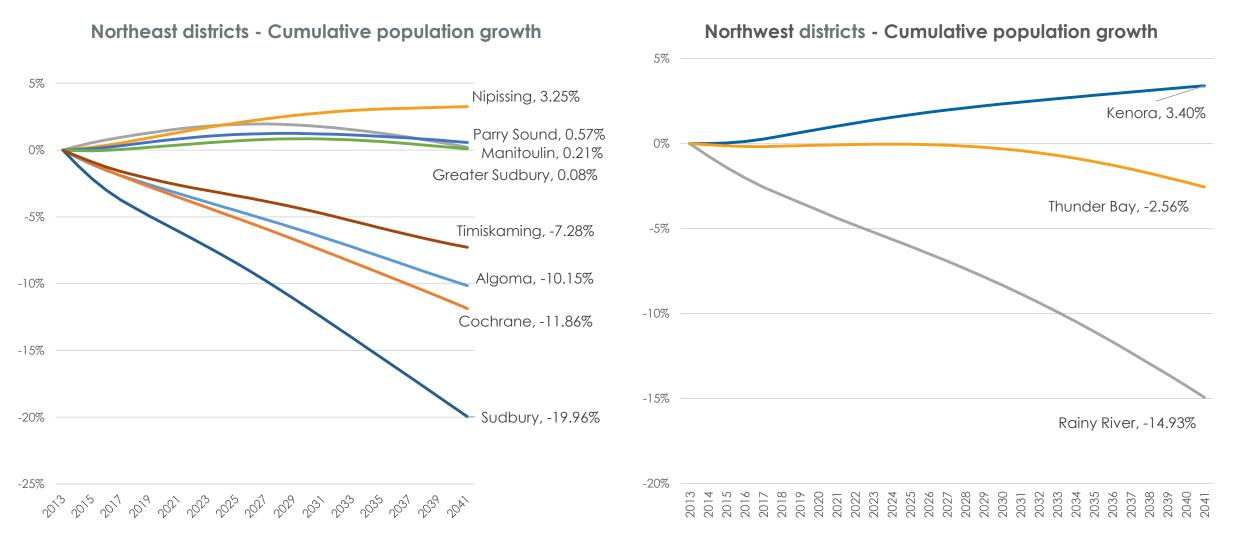






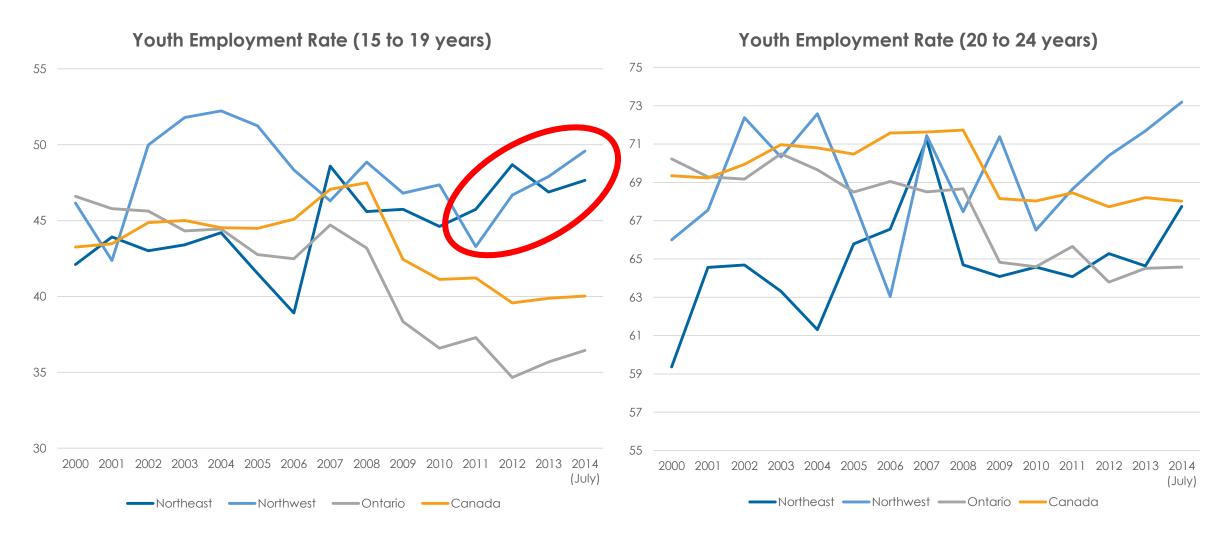


## Population Projections



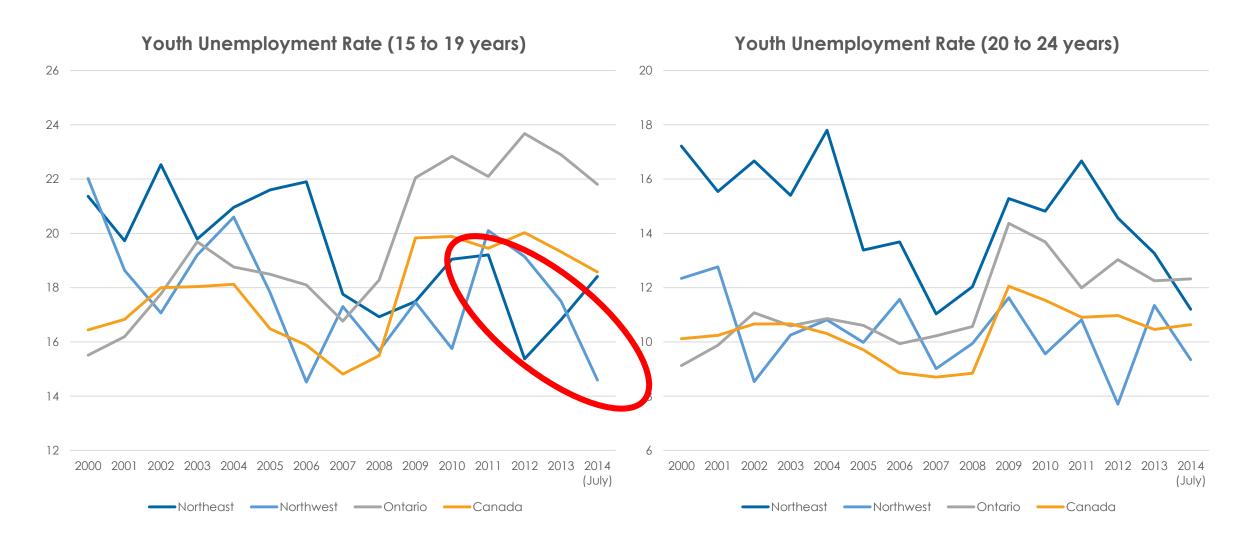
Source: Author's calculations based on Ontario, Ministry of Finance, "Ontario Population Projections, 2013-2041" (Toronto, 2014).

## Youth Employment Rate



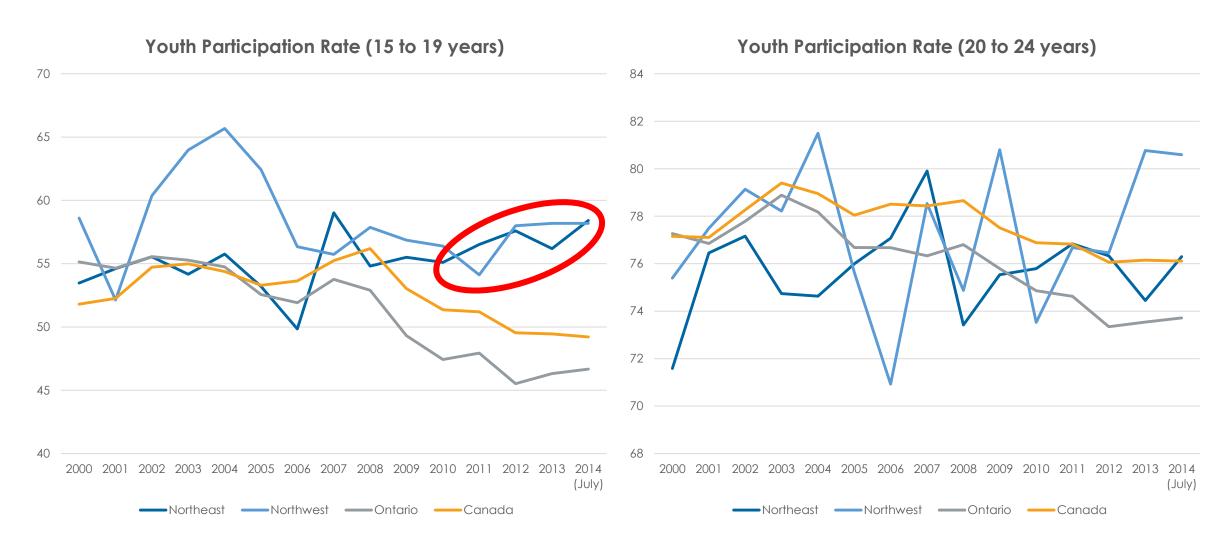
Source: Author's calculations based on Statistics Canada, custom tabulation.

## Youth Unemployment Rate



Source: Author's calculations based on Statistics Canada, custom tabulation.

## Youth Participation Rate



Source: Author's calculations based on Statistics Canada, custom tabulation.

## Youth net migration, by district (Northeast)

20 to 34 years

0 to 19 years

2002/2003

2006/2007

2010/2011

**Nipissing Parry Sound** Manitoulin Sudbury 150 100 1500 300 100 200 1000 100 -100 500 -50 -100 -200 -100 -200 -300 -150 -300 -200 -1000 2013/2014 2010/2011 2005/2006 2007/2008 2009/2010 2005/2006 2007/2008 2008/2009 2009/2010 2013/2014 2001/2002 2004/2005 2005/2006 2007/2008 2009/2010 2013/2014 2001/2002 2002/2003 2005/2006 2007/2008 2008/2009 2009/2010 2011/2012 2012/2013 2013/2014 2001/2002 2002/2003 2003/2004 2004/2005 2006/2007 2008/2009 2010/2011 2011/2012 2012/2013 2001/2002 2002/2003 2003/2004 2004/2005 2006/2007 2011/2012 2012/2013 2006/2007 2008/2009 2010/2011 2011/2012 2012/2013 2003/2004 2004/2005 2006/2007 2010/2011 Cochrane **Timiskaming** Algoma **Greater Sudbury** 100 400 -200 -300 -100 -400 -200 -500 -600 -700 -600 2002/2003 2003/2004 2004/2005 2005/2006 2006/2007 2007/2008 2008/2009 2009/2010 2010/2011 2011/2012 2012/2013 2013/2014 2010/2011 2001/2002 2002/2003 2004/2005 2005/2006 2006/2007 2007/2008 2008/2009 2009/2010 2011/2012 2012/2013 2013/2014 2003/2004 2004/2005 2005/2006 2006/2007 2007/2008 2008/2009 2009/2010 2010/2011 2011/2012 2012/2013 2013/2014 2003/2004 2009/2010 2013/2014 2004/2005 2005/2006 2007/2008 2008/2009 2011/2012 2012/2013

Source: Author's calculations based on Statistics Canada, CANSIM database, table 051-0053.

## Do we have enough working age people?

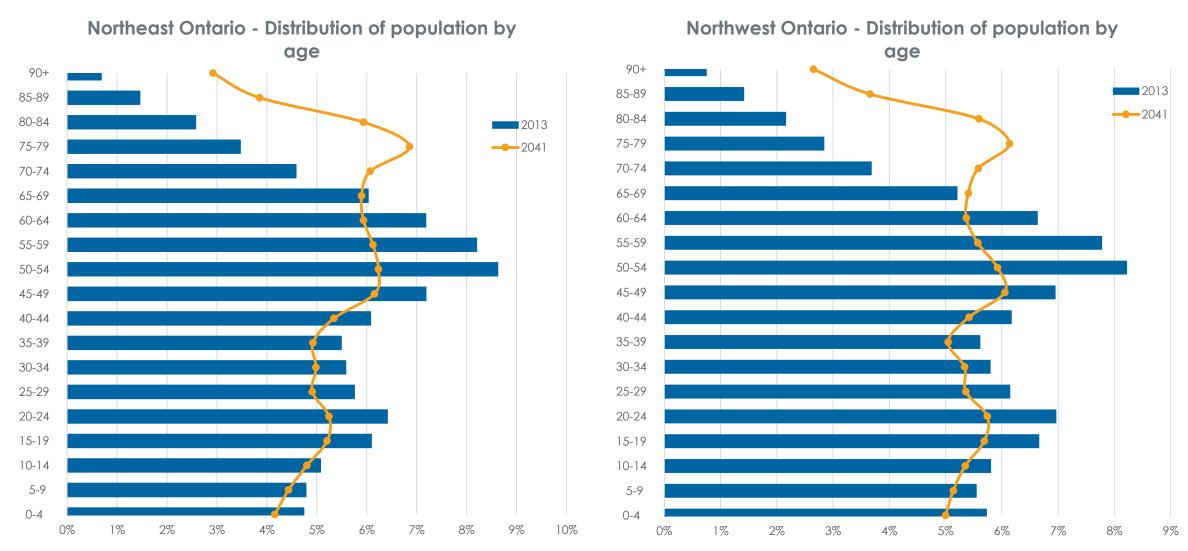
To answer this question we need to consider the Demographic Dependency Ratio or DDR:

$$DDR = \frac{(Persons \ aged \ 14 \ years \ or \ under) + (Persons \ aged \ 65 \ or \ older)}{Persons \ aged \ between \ 15 \ and \ 64 \ years}$$

This ratio impacts EVERYTHING in our society:

- Production
- Consumption
- Savings rates
- Investment
- Even TAX BASE (without which we cannot deliver necessary services like health, education, transportation)

## Age Cohorts – Making our DDR worse



Source: Author's calculations based on Ontario, Ministry of Finance, "Ontario Population Projections, 2013-2041" (Toronto, 2014).

#### To address our declining DDR we need people

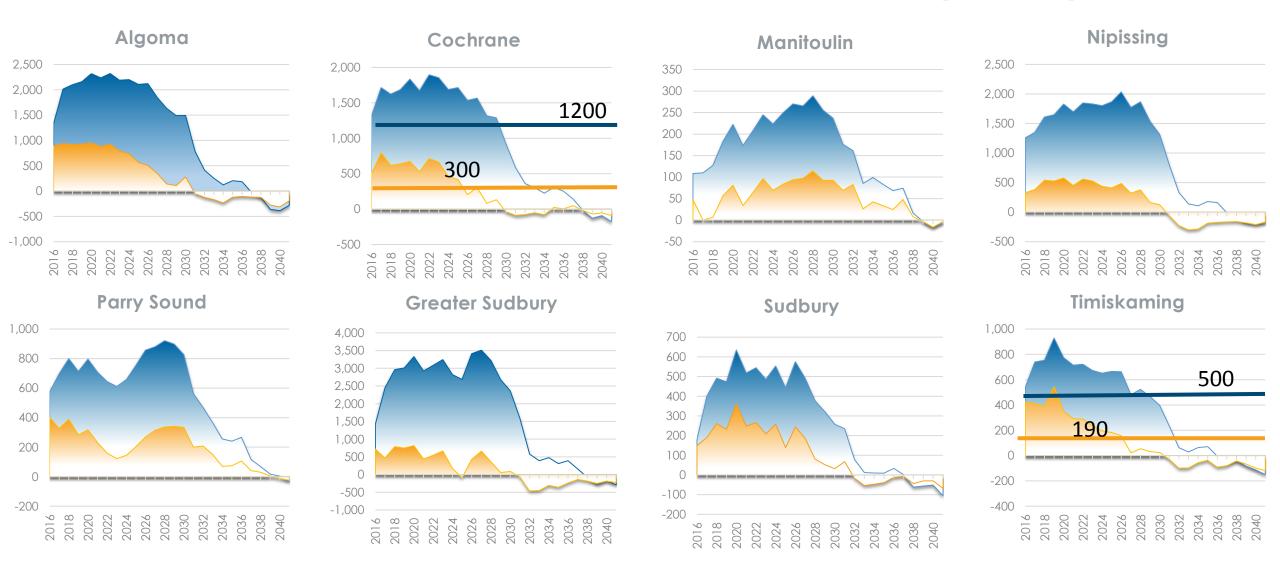
Two potential ways to target a desired level of net migration

- 1. Hold the Demographic Dependency Ratio (DDR) steady at today's level
- 2. Tie regional DDR to projected provincial DDR growth rate (using 2015 as reference year)

Regardless of which target we choose, we need to increase our annual net migration to meet it.

#### Northeast – migration targets

- Annual Net Migration, Target 1
- Annual Net Migration, Target 2



Source: Author's calculations based on Ontario, Ministry of Finance, "Ontario Population Projections, 2013-2041" (Toronto, 2014).

Thank you. Merci. Miigwetch.

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