

The Thunder Bay CEDC, TB Multicultural Association and City of TB Community Services Department embarked on a comprehensive 'Welcoming Communities Analysis' to understand the City's current landscape and develop strategies to make Thunder Bay more welcoming and supportive of newcomers.

- Better understand newcomers' experiences while settling into Thunder Bay;
- Explore the factors that influence sense of welcome, integration and likelihood of staying long-term.
- Focus on key areas: Healthcare, Transit, Housing, Community Services & Childcare

RESEARCH METHODS – INDICATORS

AREA	INDICATOR
Housing	Determine the rate of unsheltered homelessness
	Evidence of discrimination in acquiring and living in housing
Healthcare	Assess satisfaction with the healthcare system's approachability, quality of care, and administrative processes, including interpersonal interactions and culturally responsive services.
	Review evidence of mental health issues such as depression and anxiety
	Check the availability of translation services in healthcare settings.
Transportation	Evidence of sense of safety when using public transit
	Measure satisfaction with public transit, including service quality, navigation, accessibility, and affordability.
	Assess the ease of access to essential services and multi-modal transit options.
	Review experiences with transit operators, staff, and other passengers.
	Ensure reliable information about public transit is available in official languages and other prevalent languages.
Community Services	Evaluate satisfaction with community services including interpersonal treatment and portrayals of newcomers.
	Measure the availability, quality, and inclusivity of public spaces, facilities, and programs.
	Assess the intercultural competence of community services employees and public space staff
Childcare	Assess the availability of childcare services.
	Analyze the rate of childcare service usage among newcomer families.



Our Approach: Identifying the Key Drivers of Newcomer Retention

Why this matters?

- Canada debates how many newcomers we can welcome but how ready are we for the newcomers we already have?
- Attraction gets attention, but retention is the true economic stabilizer, especially in small and mid-sized communities.
- "Stay factors" are not the same as "arrival factors."

How We Analyzed Retention & Integration in Thunder Bay

- Surveyed newcomers + conducted focus groups and stakeholder interviews.
- Used statistical modelling to identify which settlement experiences may predict belonging and long-term retention.
- Visualized results using a Performance & Impact Matrix which mapped:
 - Impact on integration/retention
 - Current **performance** for newcomers

Our Methodology



Phase 1:

Secondary research



Phase 2:

Interviews with City Stakeholders



Phase 3:

Survey with Newcomers



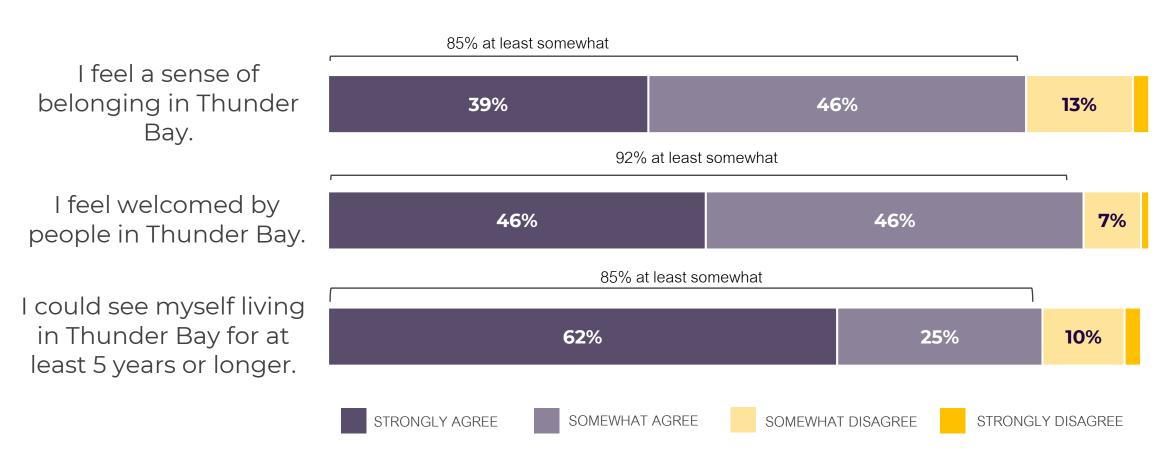
Phase 4:

Focus Groups with Newcomers



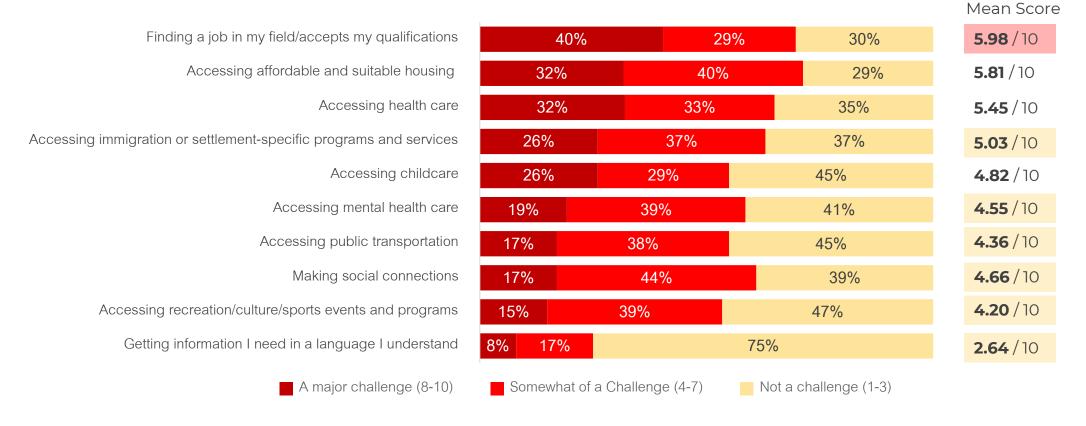


Most newcomers **express positive sentiment about their integration** into Thunder Bay.



Q15: Please state whether you agree or disagree with the following statements.

As newcomers settle into Thunder Bay, they consider **finding a job** in their field the **biggest challenge**, as well as **accessing affordable and suitable housing.**



Q16. Please rate the level of challenge you experienced when settling into Thunder Bay, on a scale from (1) "Not a challenge at all" to (10) "A major challenge."

Integration & Retainment | Performance & Impact

Relatively stronger

INVEST

Strong driver, Weak performance

This quadrant highlights areas that strongly influence integration and belonging, but where Thunder Bay is currently underperforming. These are high-priority opportunities for improvement, where investment could have a meaningful impact on outcomes for newcomers.

SUSTAIN

Strong driver, Strong performance

This quadrant highlights factors that are important to integration and where Thunder Bay is already perceived to be performing well. These are strengths to sustain — areas that may not require urgent attention but should continue to be supported and maintained.

LOW PRIORITY

Weak driver, Weak performance

This quadrant includes factors that have a weaker influence on integration and where Thunder Bay is also seen to be underperforming. These are lower-priority areas that do not require immediate attention but may warrant monitoring.

MAINTAIN

Weak driver, Strong performance

This quadrant highlights aspects that the city is seen to perform well on and are necessary for integration, but they are not *current* needle movers. However, because they are driving satisfaction, these aspects should be maintained and kept an eye on..

Relatively weaker Performance Relatively stronger

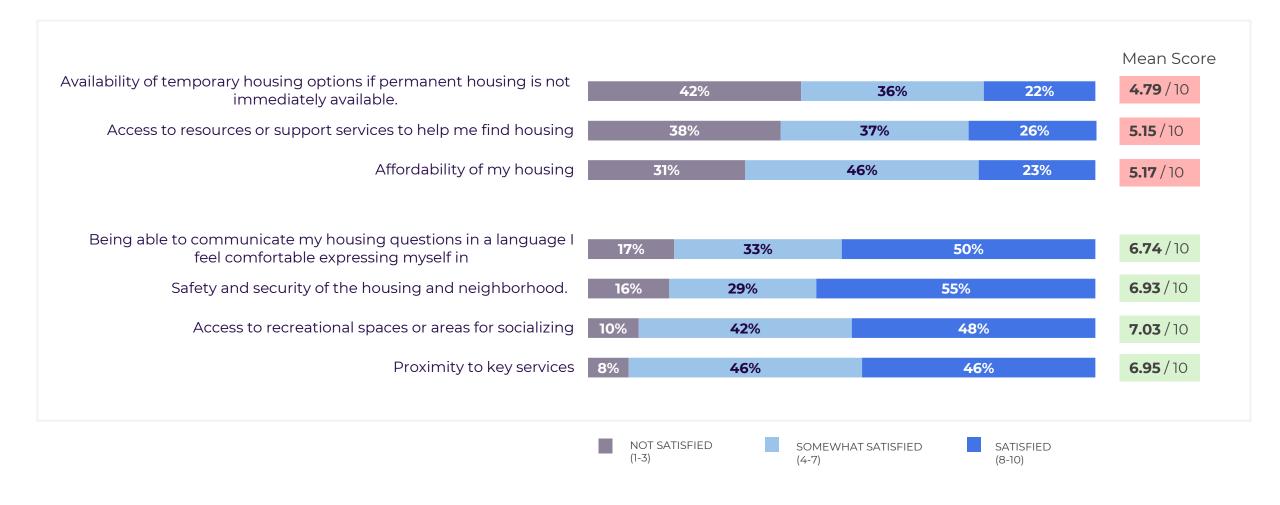


ACCESSING AFFORDABLE& SUITABLE HOUSING



MAKING SOCIAL CONNECTIONS

FACTORS AT PLAY IN "FEELING AT HOME"



Satisfaction With Journey To Find A Home & Living Situation

Factors/Ideas to Promote Social Connectedness



Centralized community hub

- Provide safety guidance and expectations in newcomer orientation materials and services.
- Offer clear orientation on how healthcare works in Canada, including how to prepare for appointments.
- Explanations on tenant rights and what is considered "normal" vs. "abnormal."



Community programs & events

- Promote events and services through a City-endorsed mobile app with visual-friendly design.
- Ensure broad promotion through schools, settlement agencies, clinics, libraries and bus shelters.
- Expand programming for young adults, single adults and mid-life newcomers (e.g. social mixers, fitness groups, hiking clubs, cultural storytelling nights)
- Co-design programs with newcomers to ensure relevance.



Parent Connections

• Create low-barrier ways for newcomer parents to get involved (e.g. co-led activities, family storytelling to promote belonging and cross-cultural understanding)



Contact us for more insights from the Thunder Bay **Welcoming Communities Analysis** Initiative.









