


STATE OF THE NORTH 2019

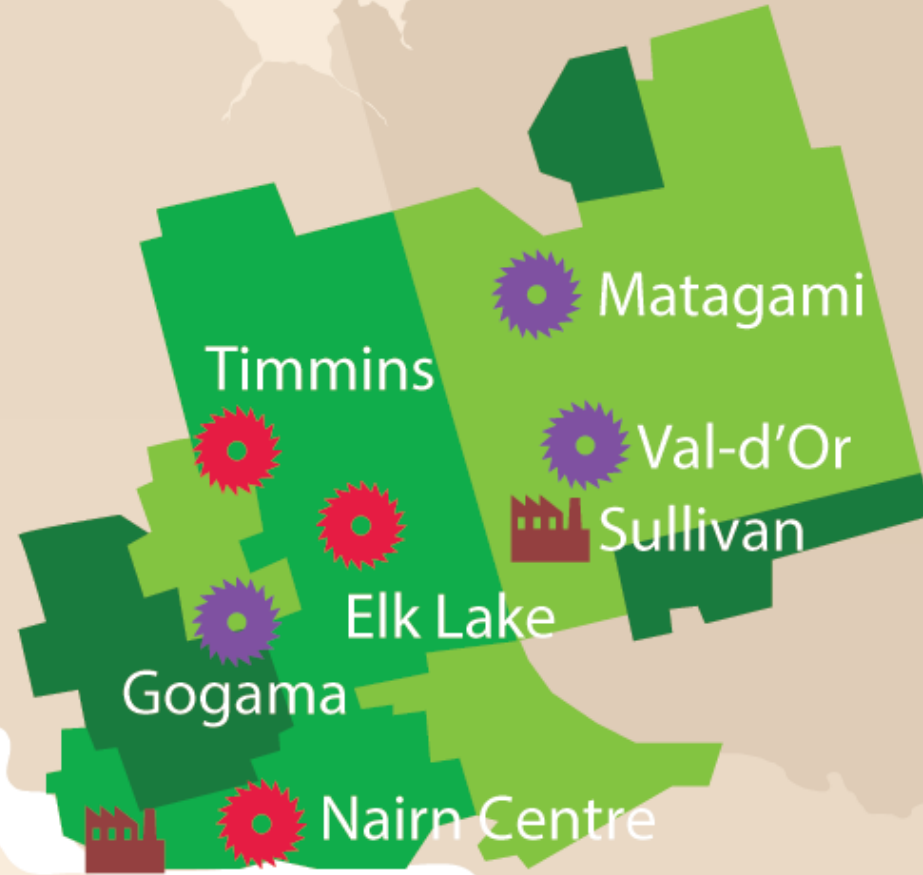
Connecting the City with the Forest

September 26th, 2019

ONTARIO



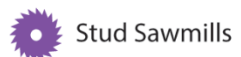
Ear Falls



Map of Ontario showing mill locations and supply forests. The map is divided into several regions, each with a different color and mill type icon. The regions are: Ear Falls (green, Stud Sawmills), Timmins (dark green, EACOM direct), Matagami (light green, Other suppliers), Val-d'Or (light green, Other suppliers), Sullivan (dark green, EACOM direct), Elk Lake (green, EACOM Co-op), Gogama (dark green, EACOM direct), Nairn Centre (green, EACOM Co-op), and Sault Ste. Marie (dark green, EACOM direct). The city of Montréal is also marked on the eastern coast.

Montréal

OPERATIONS



Stud Sawmills



Random length mills



Value-added mills

SUPPLY FORESTS

EACOM direct

EACOM Co-op

Other suppliers

Sault Ste. Marie

EACOM GROWTH

→ Rebuild of Timmins Sawmill

→ Restart of Ear Falls Sawmill

→ Acquisition of Sault Ste Marie I-Joist mill



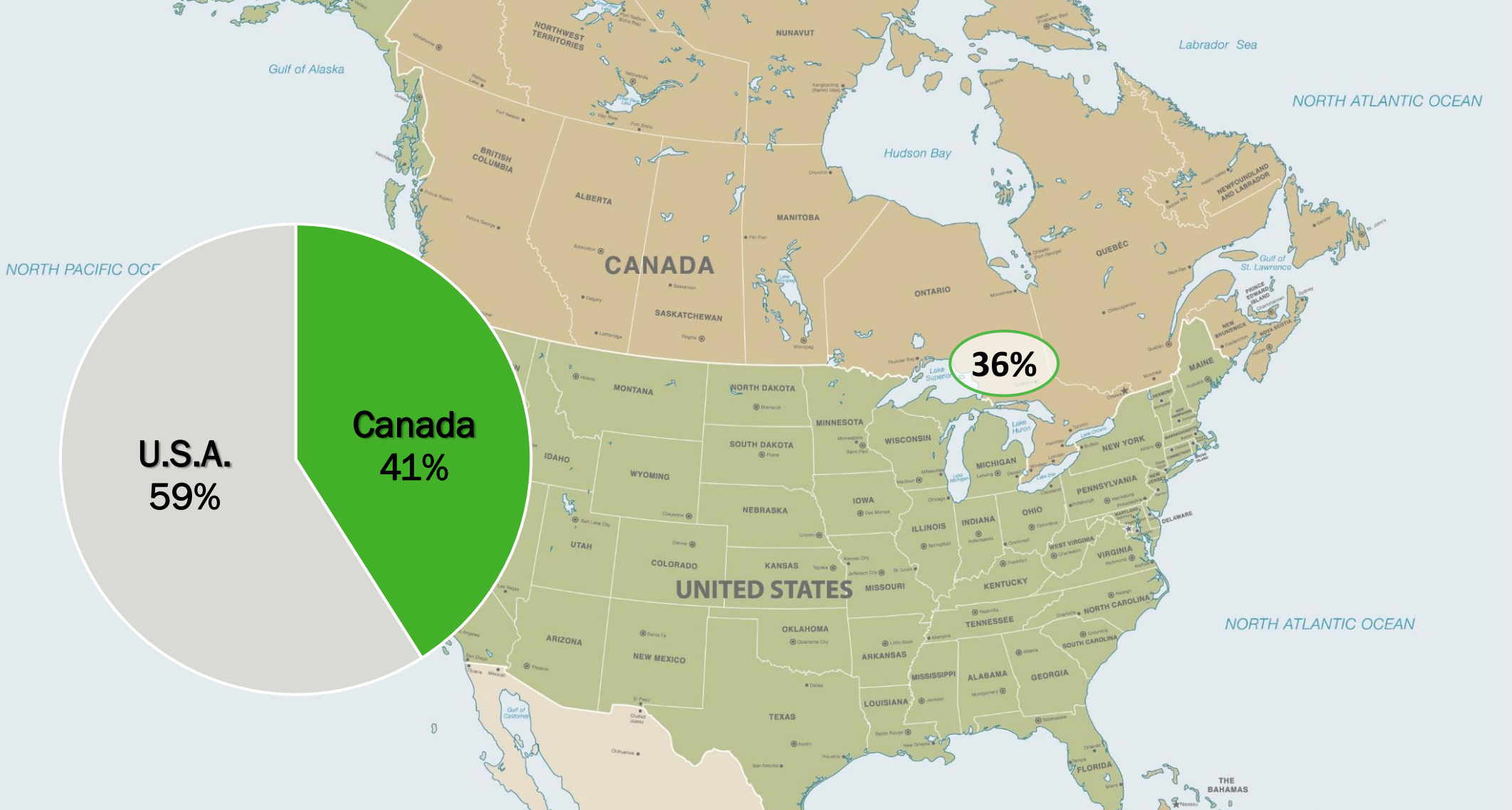
ONTARIO FORESTRY SECTOR

- **150,000** direct & indirect jobs
- **+\$16 billion** in economic activity, and growing!
- Ontario is strategically located next to the world's largest economy
 - 96% of Ontario's wood product exports are destined to the US
- Supplying the **Greater Toronto Area**

SOFTWOOD LUMBER DISPUTE

- History repeating itself – we are in the **5th** iteration of the dispute
- Canadian producers started paying a duty on all shipments of softwood lumber to the US in April 2017
- **Canada fights back** by appealing to the WTO & NAFTA Chapter 19
- EACOM shipments to the US are subject to a **20.23%** border tax until a resolution is achieved

EACOM MARKETS





ONTARIO CONTEXT

→ 14.3 million people

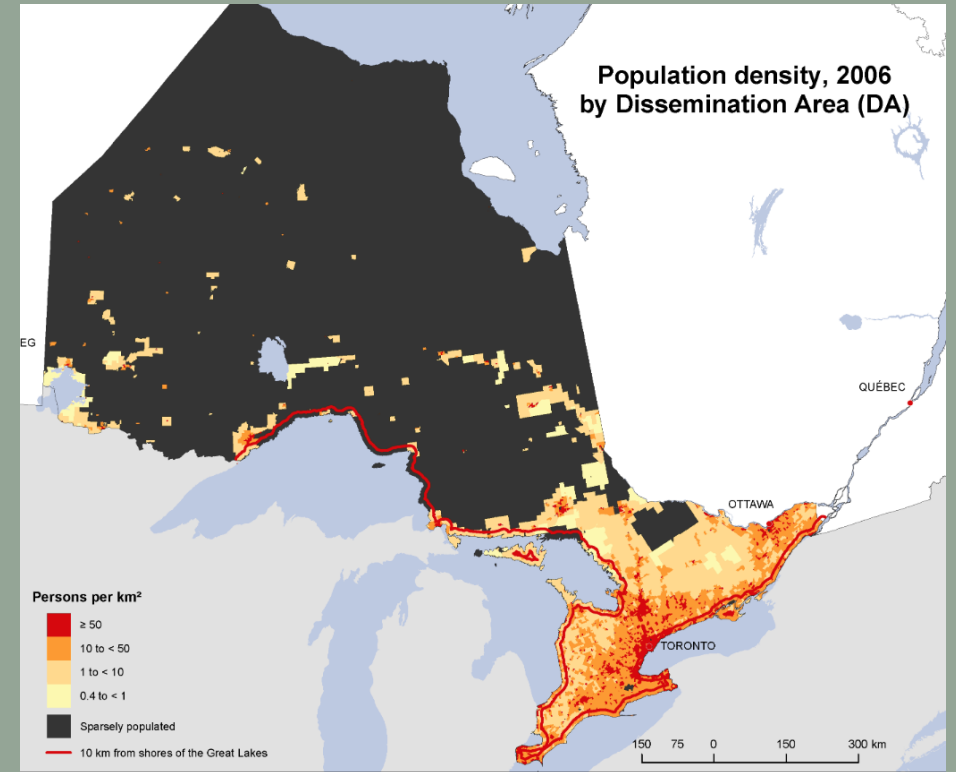


→ 780,000 people in Northern Ontario

→ 133 First Nations communities

→ 88% of Ontario forests publicly owned

→ Northern communities resources dependent



Archived News Release

Ontario Creating More Choice for Wood Frame Construction

Province Allowing Wood Frame Buildings up to Six Storeys

September 23, 2014 10:50 A.M. | [Ministry of Municipal Affairs and Housing](#)

Ontario Investing in Mass Timber Construction

Province Advancing Innovation and Fighting Climate Change

News Release

April 25, 2018 10:00 A.M. | [Ministry of Natural Resources and Forestry](#)

Ontario Investing Almost \$5 Million in Mass Timber Innovation

Ontario's first cross laminated timber plant will create jobs and support the forestry sector

July 23, 2019 11:30 A.M. | [Ministry of Natural Resources and Forestry](#)

MASS TIMBER





NaturallyWood.com

Canadian cities take wooden skyscrapers to new heights

FEATURED TOP STORY

Kelowna sold on tall wood buildings

Special to The Daily Courier Aug 26, 2019

CANADA February 18, 2019 5:14 pm

Updated: February 18, 2019 5:20 pm

Canada stands tall in wood-based high-rise construction

Toronto timber build could be a trendsetter: developers

Business | Local News | Real Estate

Tall buildings out of timber? In the face of climate change, Seattle encourages it

Sturdy, strong and sustainable: Oregon builders more frequently look to engineered wood for construction

Wooden towers set to appear on city skylines

▶ With rapid advances in engineered wood and authorities relaxing building codes, wooden structures are sprouting across the world

Wooden skyscrapers could hold the key to more environmentally friendly cities says Japanese architect

Why This Bold Architect Loves Building Skyscrapers Made of Wood

WOOD TOWER April 25, 2019 10:49 am

Updated: July 23, 2019 12:45 am

Vancouver developer proposes world's tallest wood tower

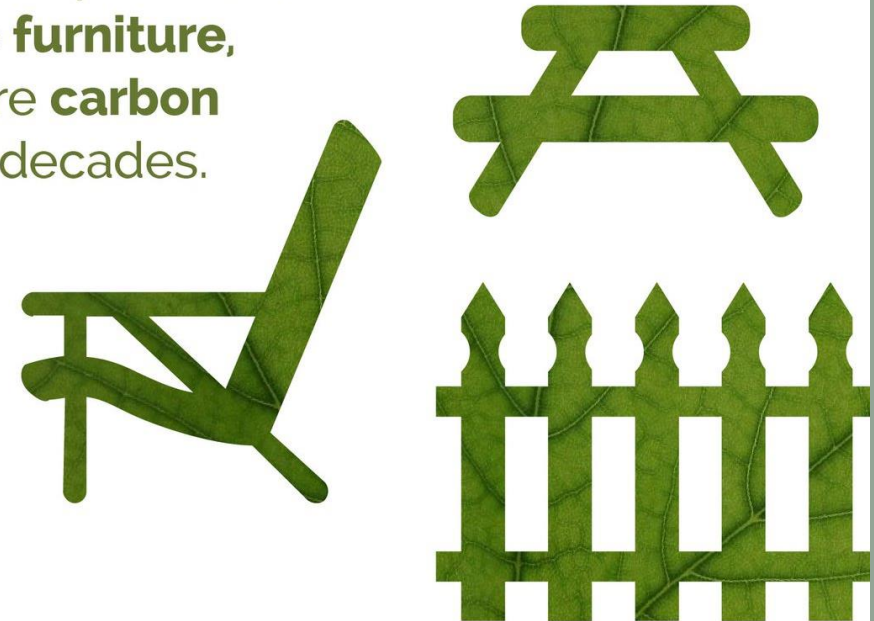


Tall timber towers taking root in Canada as builders look to go green

The Canadian Press January 24, 2019

Carbon constitutes approximately **50%** the dry mass of trees and when wood from these trees is used in wood products, **the carbon is stored** for the life of that product.

Wood products, like **furniture**, store **carbon** for decades.



 FORESTS
ONTARIO

#ItTakesAForest



Politics

Timber! Why an age-old building material is making a 21st-century comeback in Ontario

Under provincial rules, you can't construct a wood-frame building more than six storeys tall – but new technologies and initiatives could change all that

By [Diane Peters](#) - Published on January 21, 2019



U of T's new 14-storey building on top of the Goldring Centre for High Performance Sport will be one of the tallest mass-timber-and-concrete hybrid buildings in North America. (MJMA and Patkau Architects/utoronto.ca)

BROCK COMMONS VANCOUVER, BC



© Acton Ostry Architects & University of British Columbia via CTBUH



© Acton Ostry/Michael Elkan Photography via CTBUH



TALL WOOD COMES TO TORONTO

Canada Invests in Construction of Modern Tall Wood Building in Toronto

From: [Natural Resources Canada](#)



Government
of Canada

Gouvernement
du Canada

The Arbour, George Brown College's mass-timber building



TALL WOOD COMES TO TORONTO

The Arbour, George Brown College's mass-timber building

CanadianArchitect.com



TALL WOOD COMES TO TORONTO



WHAT'S NEXT?

→ The new **2020 National Building Code of Canada** to include the use of mass timber construction for **12-storey** structures.

Journal of Commerce
by ConstructConnect*

GOVERNMENT

2020 NBCC code brings new era for Canadian wood construction

Jean Sorensen May 31, 2019



ONTARIO WOOD WORKS! AWARD WINNERS



Stakeholders tour northern Ontario sawmill to better understand lumber supply chain

Don Procter August 29, 2019



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